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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF DEBTORS'
FIRST AMENDED JOINT CHAPTER 11
PLAN OF REORGANIZATION**

Related Docket. No. 3966

1 **PLEASE TAKE NOTICE** that on September 9, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Debtors’*
Joint Chapter 11 Plan of Reorganization [Dkt. No. 3841] (the “**Initial Plan**”).

3 **PLEASE TAKE FURTHER NOTICE** that on September 23, 2019, the Debtors filed the
4 *Debtors’ First Amended Joint Chapter 11 Plan of Reorganization* [Dkt. No. 3966] (the “**First Amended**
Plan”).

5 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a redline reflecting
6 changes between the Initial Plan and the First Amended Plan.

7 Dated: September 23, 2019

8 **WEIL, GOTSHAL & MANGES LLP**
9 **KELLER & BENVENUTTI LLP**

10 /s/ Stephen Karotkin
11 Stephen Karotkin

12 *Attorneys for Debtors and Debtors in Possession*